

# Press Release:



**TSX SYMBOLS:** LFE, LFE.PR.B

## **CANADIAN LIFE COMPANIES SPLIT CORP.**

### **2014 Warrant Exercise (LFE.WT.B)**

**TORONTO, ONTARIO – June 4, 2014 (Marketwired)** – Canadian Life Companies Split Corp (the “Company”) announces all LFE.WT.B 2014 warrants were exercised for total gross proceeds of \$97.9 million bringing the Company’s net assets to approximately \$229.1 million.

For every warrant exercised, holders received one Preferred Share and one Class A Share of the Company. The warrants expired on June 2, 2014. The proceeds from the warrant exercise are being used by the Company to invest in a portfolio of four publicly traded Canadian life insurance companies as follows: Great-West Lifeco Inc., Industrial Alliance Insurance & Financial Services Inc., Manulife Financial Corporation and Sun Life Financial Inc.

For further information, please contact Investor Relations at 416-304-4443, toll free at 1-877-4-Quadra (1-877-478-2372), or visit [www.lifesplit.com](http://www.lifesplit.com).