

Press Release:



TSX SYMBOLS: FTU.PR.B

SUBJECT: DIV

US FINANCIAL 15 SPLIT CORP.

Preferred Dividend Declared

Toronto, Ontario – April 21, 2014 / Marketwired: US Financial 15 Split Corp. ("US Financial 15") declares its monthly distribution of \$0.02853 for each Preferred share, or 5.25% annually based on the March 31, 2014 net asset value of \$6.52. Dividends are payable on May 9, 2014 to Preferred shareholders on record as at April 30, 2014.

US Financial 15 invests in a portfolio consisting of 15 U.S. financial services companies as follows: American Express, Bank of America, Bank of New York Mellon Corp., Citigroup, CME Group Inc., Fifth Third Bancorp, The Goldman Sachs Group, J.P. Morgan Chase & Co., Morgan Stanley, PNC Financial Services group Inc., Regions Financial Corp., State Street Corp., SunTrust Banks, U.S. Bancorp, and Wells Fargo. Shares held within the Portfolio are expected to range between 4-8% in weight but may vary from time to time.

Distribution Details:

Preferred Share (FTU.PR.B)	\$0.02853
Ex-Dividend Date:	April 28, 2014
Record Date:	April 30, 2014
Payable Date:	May 9, 2014

For further information, please contact Investor Relations at 416-304-4443 or toll free at 1-877-4-Quadra (1-877-478-2372), or visit www.financial15.com.