

PRESS RELEASE



TSX SYMBOL: FTU.PR.B

US FINANCIAL 15 SPLIT CORP.

Preferred Dividend Declared

Toronto, Ontario – April 20, 2016 / Marketwired: US Financial 15 Split Corp. ("US Financial 15") declares its monthly distribution of \$0.02699 for each Preferred share, or 5.25% annually based on the March 31, 2016 net asset value of \$6.17. Dividends are payable on May 10, 2016 to Preferred shareholders on record as at April 29, 2016.

US Financial 15 invests in a portfolio consisting of 15 U.S. financial services companies as follows: American Express, Bank of America, Bank of New York Mellon Corp., Citigroup, CME Group Inc., Fifth Third Bancorp, The Goldman Sachs Group, J.P. Morgan Chase & Co., Morgan Stanley, PNC Financial Services group Inc., Regions Financial Corp., State Street Corp., SunTrust Banks, U.S. Bancorp, and Wells Fargo.

Distribution Details:

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|----------------------------|----------------|
| Preferred Share (FTU.PR.B) | \$0.02699 |
| Ex-Dividend Date: | April 27, 2016 |
| Record Date: | April 29, 2016 |
| Payable Date: | May 10, 2016 |