

PRESS RELEASE



TSX SYMBOL: FTU.PR.B

US FINANCIAL 15 SPLIT CORP.

Preferred Dividend Declared

Toronto, Ontario – May 17, 2016 / Marketwired: US Financial 15 Split Corp. ("US Financial 15") declares its monthly distribution of \$0.02791 for each Preferred share, or 5.25% annually based on the April 29, 2016 net asset value of \$6.38. Dividends are payable on June 10, 2016 to Preferred shareholders on record as at May 31, 2016.

US Financial 15 invests in a portfolio consisting of 15 U.S. financial services companies as follows: American Express, Bank of America, Bank of New York Mellon Corp., Citigroup, CME Group Inc., Fifth Third Bancorp, The Goldman Sachs Group, J.P. Morgan Chase & Co., Morgan Stanley, PNC Financial Services group Inc., Regions Financial Corp., State Street Corp., SunTrust Banks, U.S. Bancorp, and Wells Fargo.

Distribution Details:

Preferred Share (FTU.PR.B)	\$0.02791
Ex-Dividend Date:	May 27, 2016
Record Date:	May 31, 2016
Payable Date:	June 10, 2016