

Press Release:



TSX SYMBOLS: FTU.PR.B

SUBJECT: DIV

US FINANCIAL 15 SPLIT CORP.

Preferred Dividend Declared

Toronto, Ontario – February 18, 2015 / Marketwired: US Financial 15 Split Corp. ("US Financial 15") declares its monthly distribution of \$0.03001 for each Preferred share, or 5.25% annually based on the January 30, 2015 net asset value of \$6.86. Dividends are payable on March 10, 2015 to Preferred shareholders on record as at February 27, 2015.

US Financial 15 invests in a portfolio consisting of 15 U.S. financial services companies as follows: American Express, Bank of America, Bank of New York Mellon Corp., Citigroup, CME Group Inc., Fifth Third Bancorp, The Goldman Sachs Group, J.P. Morgan Chase & Co., Morgan Stanley, PNC Financial Services group Inc., Regions Financial Corp., State Street Corp., SunTrust Banks, U.S. Bancorp, and Wells Fargo.

Distribution Details:

Preferred Share (FTU.PR.B)	\$0.03001
Ex-Dividend Date:	February 25, 2015
Record Date:	February 27, 2015
Payable Date:	March 10, 2015

For further information, please contact Investor Relations at 416-304-4443 or toll free at 1-877-4-Quadra (1-877-478-2372), or visit www.financial15.com.