

Press Release:



TSX SYMBOLS: XMF.A, XMF.PR.B, XMF.PR.C

M SPLIT CORP.

Overwhelming Shareholder Support at Special Meeting

Toronto, Ontario – May 14, 2014 / Marketwired: M Split Corp. (the “Company”) is pleased to announce that shareholders have voted over 99% in favor of management’s proposal at a shareholder meeting held earlier today. Management would like to sincerely thank shareholders and their advisors for this overwhelming level of support.

As a result, the termination date of the Company will be extended to December 1, 2019 and all other matters included with the resolution will be implemented.

Full details of the resolution are contained in the Management Information Circular available on Sedar and the Company’s website.

For further information please contact Investor Relations at 416-304-4443, toll free at 1-877-4-Quadra (1-877-478-2372), or visit www.m-split.com.